

(573)751-4213

REGISTRATION NO.:	24109	BOOK: 85	PAGE: 296
BONDS ISSUED BY:	Richmond R-XVI School District		
AMOUNT OF ISSUE:	\$2,840,000.00	COUNTY:	of Ray
DATE OF ISSUE:	December 20, 2001	MONTH OF MATURITY:	March
PURPOSE OF BONDS:	Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,840,000 of the District's General Obligation Refunding Bonds. Series 1997		

Rate of Interest	Amount	Maturity
2.350%	\$ 450,000.00	03/01/2003
2.800%	470,000.00	03/01/2004
3.200%	490,000.00	03/01/2005
3.500%	500,000.00	03/01/2006
3.750%	500,000.00	03/01/2007
3.950%	430,000.00	03/01/2008

ARE BONDS CALLABLE:	Bonds maturing on March 1, 2006 and thereafter may be called on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$2,840,000.00
INTEREST RATE:	3.4934%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable